

2024-2025 CATALOG YEAR

FINANCE

MAJOR

Learn how to raise, invest, and manage capital in creative, productive, and responsible ways.

The following is based on the 2024-2025 catalog year and is subject to change from previous catalog years.

Please visit [Eccles.link/FINAN-Admission](https://eccles.link/FINAN-Admission) for information about admission criteria and policies.

In addition to completing the University of Utah’s and David Eccles School of Business’s Core requirements, students seeking a Bachelor’s Degree in Finance must complete the following courses.

Students can find full course descriptions and requisite details in the general catalog at catalog.utah.edu and on the class schedule. Some courses below only show requisites likely to be relevant to a major.

Students intending to earn an Honors degree in Finance (HBA/HBS) must take both FINAN 4031 and FINAN 5031, as well as FINAN 4999.

Visit [Eccles.link/BCore](https://eccles.link/BCore) to see what core you have been assigned and make an appointment with your academic advisor at [Eccles.link/youradvisor](https://eccles.link/youradvisor) to confirm your path to graduation.

CORE: 15 CREDITS

	CLASS	PREREQUISITES
3	FINAN 4020 – Advanced Excel for Finance	Full Major or Minor status in Business and ‘C’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010
3	MATH 1100 – Business Calculus (QA/QB) Will accept MATH 1210 or higher Will accept a score ≥ 3 on the AP Calculus AB/BC exam	See class details in schedule of classes or course catalog for pre-requisites
3	OSC 3440 – Applications of Business Statistics (QB)	‘C-’ or better in OSC/BCOR 2030

	CLASS	PREREQUISITES
3	FINAN 4030 or 4031 – Corporate Finance Students intending to earn an Honors degree in Finance (HBA/HBS) must take FINAN 4031.	4030 – ‘C-’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 4031 – ‘B’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> 3.5+ UU GPA
3	FINAN 4070 – Investments Prior to summer 2021, FINAN 4070 was offered under the class title “FINAN 3050.”	‘C-’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010

ELECTIVES: 12 CREDITS

Finance electives are generally chosen from FINAN 4000-5999*. Finance elective options include, but are not limited to, the courses below. For the most up-to-date offerings, please consult the class schedule and your academic advisor. Please note that FINAN 5000 and FINAN 5050 do not count as electives. Please also note that most FinTech electives require FINAN 2140 (Introduction to FinTech) as a pre-requisite, which does not count as an elective itself.

*Excluding required FINAN courses, FINAN 5000, and FINAN 5050

	CLASS	PREREQUISITES
3	FINAN 4140 – Global Payment & Fintech Innovations	‘C-’ or better in FINAN/BCOR 3020 <u>and</u> FINAN 2140
3	FINAN 4240 – Risk & Insurance	‘C-’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010
3	FINAN 4300 – Commercial Banking	‘C-’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010
3	FINAN 4310 – Credit Essentials for Banks	‘C-’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010
3	FINAN 4315 – Studies in Banking	‘C-’ or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010

	CLASS	PREREQUISITES
3	FINAN 4600 – CFA Level 1 Part 1	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010
3	FINAN 4610 – CFA Level 1 Part 2	'C-' or better in FINAN 4600
3	FINAN 4740 – Real Estate Principles	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010
3	FINAN 4745 – Real Estate Market Analysis	'B-' or better in OSC/ BCOR 2030 <u>and</u> FINAN 4020
3	FINAN 4750 – Innovations in Affordable Housing	Department Consent
1 - 3	FINAN 4999 – Honors Thesis/Project Students intending to earn an Honors degree in Finance (HBA/HBS) must take FINAN 4999.	Member of the Honors College <u>and</u> department consent
3	FINAN 5030 – Advanced Corporate Finance Typically spring only.	'C-' or better in FINAN 4030 or 4031 <u>and</u> Full Major status in Business
3	FINAN 5031 – Honors Valuation Prior to fall 2021, FINAN 5031 was offered under the class title "FINAN 4211." Students intending to earn an Honors degree in Finance (HBA/HBS) must take FINAN 5031.	'B' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> FINAN 4030 or FINAN 4031 <u>and</u> 3.5+ UU GPA <u>and</u> Full Major status in Finance or QAMO
3	FINAN 5070 – Advanced Investments Typically fall only.	'C-' or better in FINAN 4070 <u>and</u> Full Major status in Business or QAMO
3	FINAN 5115 – FinTech Workshop Prior to fall 2022, FINAN 5115 was offered under the class title "FINAN 4425."	'C+' or better in FINAN/BCOR 3020
3	FINAN 5120 – Fintech Workshop II	Prerequisites: 'C' or better in FINAN 2140 Corequisites: FINAN 5530 OR CS 1400 OR CS 1420 OR IS 4485

	CLASS	PREREQUISITES
3	FINAN 5130 – Data for Good: FinTech Workshop	Prerequisites: 'C' or better in FINAN 2140 Corequisites: FINAN 5530 OR CS 1400 OR CS 1420 OR IS 4485
3	FINAN 5135 – Voting in Public and Corporate Sectors	'C-' or better in QAMO 3020 AND QAMO 4700
3	FINAN 5140 – Fintech Trading Lab	'C-' or better in FINAN/BCOR 3020
3	FINAN 5210 – Short-Term Finance	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business
3	FINAN 5300 – New Venture Finance	Corequisites: FINAN 5380 or FINAN 5520 <u>and</u> Full Major status in Business
3	FINAN 5310 – Private Equity Buyouts	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Finance
3	FINAN 5380 – Advanced Financial Modeling for Investments	'C-' or better in FINAN 4070 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business or QAMO
3	FINAN 5420 - Federal Reserve Open Markets Operations Seminar and Symposium	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business
3	FINAN 5520 – Advanced Financial Modeling	'B' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> 3.5+ UU GPA <u>and</u> Full Major status in Finance or QAMO

	CLASS	PREREQUISITES
3	FINAN 5530 – Python for Finance	'B' or better in FINAN/BCOR 3020 or FINAN 5050 <u>and</u> 3.5+ UU GPA <u>and</u> Full Major status in Finance or QAMO or Business Analytics Minor
3	FINAN 5600 – Investment Banking	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business
3	FINAN 5610 – Hedge Funds & Private Equity	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business
3	ACCTG 5610 or FINAN 5510 – Financial Statements: Understanding Their Story	See department prerequisites
3	FINAN 5760 – Real Estate Finance	'C-' or better in FINAN 4030 or 4031 <u>and</u> Full Major or Minor status in Business
3	FINAN 5765- Real Estate Capital Markets	'B-' or better in FINAN 4020 <u>and</u> 'B' or better in FINAN/BCOR 3020
3	FINAN 5770 – Real Estate Appraisal and Investments	'C-' or better in FINAN/BCOR 3020 <u>and</u> Full Major or Minor status in Business
3	FINAN 5773 – Forming and Funding the Entrepreneurial Firm	Instructor Consent
3	FINAN 5775 – Urban Economics	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business

	CLASS	PREREQUISITES
3	FINAN 5810 – Bond Trading Management	'C-' or better in FINAN 4070
3	FINAN 5830 – Sorenson Impact: The Due Diligence Process	'C-' or better in FINAN/BCOR 3020 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Full Major status in Business
3	FINAN 5880 – Honors Student Investment Fund	Department Consent
3	FINAN 5881 – Managing the Venture Process	'B' or better in FINAN 4030 or 4031 <u>and</u> ACCTG 3100 or BCOR 3010 <u>and</u> Department Consent. Corequisites: 'C-' or better or concurrently enrolled in FINAN 5031

GLOBAL PERSPECTIVES: SELECT 3 CREDITS

	CLASS	PREREQUISITES
3	ACCTG 5140 – International Accounting (IR)	'C-' or better in ACCTG 3100 or BCOR 3010 or ACCTG 5050
3	FINAN 4550 – International Finance (IR)	'C-' or better in FINAN/BCOR 3020 or FINAN 5050 <u>and</u> ACCTG 3100 or BCOR 3010 or ACCTG 5050