

2023-24 CATALOG YEAR

FINANCE AFA

ADVANCED FINANCIAL ANALYSIS MINOR

Critically analyze business problems, focusing on financial decision-making and applying an expanded knowledge of accounting, modeling, and coding.

The following is based on the 2023-2024 catalog year and is subject to change from previous catalog years.

Please visit [Eccles.link/Minors](https://eccles.link/Minors) for admission criteria and additional information.

To schedule an appointment with an academic advisor, please stop by SFEBB 1120, call 801.581.7853, or visit [Eccles.link/UAS-Appts](https://eccles.link/UAS-Appts).

Students can find full course descriptions and requisite details in the general catalog at catalog.utah.edu and on the class schedule.

PREREQUISITES: 12 CREDITS

		CLASS	PREREQUISITES
	3	ACCTG 5050 – Fundamentals of Accounting Will accept BCOR 3010 – Business Fundamentals: Accounting (B grade or higher)	See class details in schedule of classes or course catalog for pre-requisites
	3	BCOR 2030 Frameworks for Business Problems II (QB) Will accept OSC 2340	See class details in schedule of classes or course catalog for pre-requisites
	3	ECON 2010 – Principles of Microeconomics (BF) Will accept BUS 2010 or 2011 or QAMO 3010 Will accept a score ≥ 3 on the AP Microeconomics exam	See class details in schedule of classes or course catalog for pre-requisites
	3	MATH 1090 – Business Algebra (QA) Will accept MATH 1050, MATH 1080, MATH 1100, or higher Will accept a score ≥ 3 on the AP Calculus AB/BC exam Will not accept Quantitative Literacy (QL) credits	See class details in schedule of classes or course catalog for pre-requisites

CORE: 18.5+ CREDITS

	CLASS	PREREQUISITES
2 - 3	<p>B or better in one of the following courses: BCOR 3020 – Business Fundamentals: Finance OR FINAN 5050 – Financial Management Will accept FINAN 3040 or 3041.</p>	<p>Consult your advisor for the appropriate course</p> <p>3020 – Intermediate or full Major status in the David Eccles School of Business. Corequisites: BCOR 3010, 3030, 3040, and 3050.</p> <p>5050 – Full Major or Minor status in the School of Business <u>or</u> Full Major in QAMO <u>or</u> Full Major in Chemistry with an Emphasis in Business</p>
3	<p>Calculus Will accept ECON 3620, MATH 1100, MATH 1210 or higher Will accept a score ≥ 3 on the AP Calculus AB/BC exam</p>	<p>See class details in schedule of classes or course catalog for pre-requisites</p>
1.5	<p>FINAN 3205 – Professional Studies in Finance Typically spring only.</p>	<p>Full Minor status in Advanced Financial Analysis <u>or</u> Full Major status in Finance <u>and</u> 3.5+ UU GPA <u>or</u> B or better in BCOR 3020 or FINAN 5050 <u>and</u> an Emphasis in Advanced Financial Analysis</p>
3	<p>FINAN 5031 – Honors Advanced Valuation Prior to fall 2021, FINAN 5031 was offered under the class title “FINAN 4211.” Typically offered fall & spring.</p>	<p>B or better in BCOR 3020 or FINAN 5050 <u>and</u> BCOR 3010 or ACCTG 5050 <u>and</u> FINAN 4030 or 4031 <u>and</u> a Minor or Emphasis in Advanced Financial Analysis <u>or</u> Full Major in Finance or QAMO and 3.5+ UU GPA</p>
3	<p>FINAN 5520 – Advanced Financial Modeling for Corporate Valuation Typically spring only.</p>	<p>B or better in BCOR 3020 or FINAN 5050 <u>and</u> a Minor in Advanced Financial Analysis <u>or</u> Full Major in QAMO or Finance <u>and</u> 3.5+ UU GPA <u>or</u> B or better in BCOR 3010 or ACCTG 5050 <u>and</u> an Emphasis in Advanced Financial Analysis</p>

		CLASS	PREREQUISITES
	3	FINAN 5530 – Python for Quantitative Finance Typically offered fall & spring.	C- or better in BCOR 3010 or ACCTG 5050 <u>and</u> a Minor or Emphasis in Advanced Financial Analysis <u>or</u> B or better in BCOR 3020 or FINAN 5050 <u>and</u> a 3.5+ UU GPA <u>and</u> a Major in Finance or QAMO or a Minor in Business Analytics <u>or</u> a Minor in FinTech and a C- or better in BCOR 3020 or FINAN 5050
	3	ACCTG 5610 or FINAN 5510 – Financial Statements: Understanding their Story Typically offered fall & spring.	B or better in BCOR 3020 or FINAN 5050 <u>and</u> a Minor in Advanced Financial Analysis <u>or</u> Full Major in QAMO or Finance <u>and</u> 3.5+ UU GPA <u>or</u> B or better in BCOR 3010 or ACCTG 5050 <u>and</u> an Emphasis in Advanced Financial Analysis <u>or</u> a full Major in Accounting

ELECTIVE: 3 CREDITS

Students must complete one 3-credit 4000- or 5000-level finance course.* **It is recommended to do FINAN 4030/4031 as an elective, in order to proceed to FINAN 5031.** Please note that most FinTech electives require FINAN 2140 (Introduction to FinTech) as a pre-requisite, which does not count as an elective itself.

* Excluding required FINAN courses, FINAN 4210, FINAN 5000, and FINAN 5050

		CLASS	PREREQUISITES
	3	FINAN 4XXX-5XXX* * Excluding required FINAN courses, FINAN 4210, FINAN 5000, and FINAN 5050	See class details in schedule of classes or course catalog for pre-requisites